

## CONSOLIDATED CASH FLOW STATEMENT

### 綜合現金流量表

For the year ended 31 March 2018 截至2018年3月31日止年度

		Note	2018 HK\$'000 港幣仟元	2017 HK\$'000 港幣仟元
		附註		
Cash flows from operating activities	營運活動的現金流量			
Cash generated from operations	營運活動所得現金	29	75,569	122,875
Interest paid	已付利息		(25,528)	(19,282)
Hong Kong profits tax paid	支付香港利得稅		(5,574)	(6,155)
Hong Kong profits tax refunded	已退回香港利得稅		8,603	1,215
Overseas profits tax paid	支付海外利得稅		(8,004)	(9,370)
Overseas profits tax refunded	已退回海外利得稅		31	144
Net cash generated from operating activities	營運活動所得的現金淨額		45,097	89,427
Cash flows from investing activities	投資活動的現金流量			
Purchase of property, plant and equipment	購入物業、機器及設備		(96,377)	(67,460)
Proceeds from sale of property, plant and equipment	出售物業、機器及設備所得款項		725	853
Acquisition of a trademark	購入商標	16	–	(2,630)
Interest received	已收利息		1,441	2,827
Dividends received	已收股息		3,599	1,938
Disposal of prepayment of lease premium	出售預付租賃地價		1,059	2,032
Addition of prepayment of lease premium	新增預付租賃地價		(1,015)	(8,614)
Net cash used in investing activities	投資活動所用的現金淨額		(90,568)	(71,054)
Cash flows from financing activities	融資活動的現金流量			
Drawdown of bank loans	提取銀行貸款		544,152	921,460
Repayment of bank loans	償還銀行貸款		(634,864)	(496,371)
Capital element of finance lease payments	償還融資租賃本金		(46)	(60)
Interest paid on convertible bonds	已付可換股債券利息		–	(6,493)
Redemption of convertible bonds	贖回可換股債券		–	(482,330)
Net cash used in financing activities	融資活動所用的現金淨額		(90,758)	(63,794)
Net decrease in cash and cash equivalents	現金及現金等值物之減少淨額		(136,229)	(45,421)
Cash and cash equivalents at beginning of the year	年初的現金及現金等值物		533,774	599,225
Effect of foreign exchange rate changes	匯率變動的影響		(14,548)	(20,030)
Cash and cash equivalents at end of the year	年終的現金及現金等值物		382,997	533,774
Analysis of balances of cash and cash equivalents:	現金及現金等值物結餘的分析：			
– Cash and cash equivalents	– 現金及現金等值物		246,278	533,774
– Bank overdrafts	– 銀行透支		(6,365)	–
– Cash and cash equivalents included in assets classified as held for sale	– 包括在分類為持作可供出售的資產中的現金和現金等值物		143,084	–
			382,997	533,774

The notes on pages 49 to 163 are an integral part of these consolidated financial statements.

第49至163頁的附註為此等綜合財務報表的不可或缺部分。