## CONSOLIDATED BALANCE SHEET
## 綜合資產負債表

As at 31 March 2017  於2017年3月31日

|  |  | Note<br>附註 | **2017**<br>**HK$'000**<br>**港幣仟元** | 2016<br>HK$'000<br>港幣仟元 |
|---|---|---|---|---|
| **ASSETS** | **資產** |  |  |  |
| Non-current assets | 非流動資產 |  |  |  |
| Property, plant and equipment | 物業、機器及設備 | 13 | **403,213** | 451,192 |
| Prepayment of lease premium | 預付租賃地價 | 14 | **31,282** | 29,777 |
| Intangible assets | 無形資產 | 15 | **99,699** | 104,200 |
| Deferred tax assets | 遞延稅項資產 | 26 | **87,944** | 76,162 |
| Available-for-sale financial assets | 可供出售的財務資產 | 16 | **11,233** | 12,129 |
| Debtors, deposits and prepayments | 應收賬款、按金及<br>　預付款項 | 18 | **129,590** | 153,846 |
|  |  |  | **762,961** | 827,306 |
| Current assets | 流動資產 |  |  |  |
| Stocks | 存貨 | 17 | **926,504** | 1,098,607 |
| Debtors, deposits and prepayments | 應收賬款、按金及<br>　預付款項 | 18 | **424,992** | 433,250 |
| Bank balances and cash | 銀行結餘及現金 | 19 | **533,774** | 599,225 |
|  |  |  | **1,885,270** | 2,131,082 |
| Total assets | 資產總額 |  | **2,648,231** | 2,958,388 |
| **EQUITY** | **股權** |  |  |  |
| Capital and reserves attributable to<br>　the equity holders of the Company | 本公司權益持有人應佔<br>　股本及儲備 |  |  |  |
| Share capital | 股本 | 20 | **104,647** | 104,647 |
| Reserves | 儲備 | 21 | **814,432** | 1,125,156 |
| Shareholders' funds | 股東資金 |  | **919,079** | 1,229,803 |
| Non-controlling interests | 非控股權益 |  | **7,080** | 7,015 |
| Total equity | 股權總額 |  | **926,159** | 1,236,818 |

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綜合資產負債表
As at 31 March 2017　於2017年3月31日

|  |  | Note 附註 | **2017 HK$'000 港幣仟元** | 2016 HK$'000 港幣仟元 |
|---|---|---|---|---|
| **LIABILITIES** | **負債** |  |  |  |
| Non-current liabilities | 非流動負債 |  |  |  |
| Deferred tax liabilities | 遞延稅項負債 | 26 | **7,474** | 7,342 |
| Borrowings | 貸款 | 24 | **14,710** | 18,048 |
| Convertible bonds | 可換股債券 | 25 | **–** | 336,475 |
|  |  |  | **22,184** | 361,865 |
| Current liabilities | 流動負債 |  |  |  |
| Creditors and accruals | 應付賬款及應計費用 | 23 | **611,905** | 589,235 |
| Income tax payable | 應付所得稅 |  | **5,338** | 4,082 |
| Borrowings | 貸款 | 24 | **1,082,645** | 656,439 |
| Convertible bonds | 可換股債券 | 25 | **–** | 109,949 |
|  |  |  | **1,699,888** | 1,359,705 |
| Total liabilities | 負債總額 |  | **1,722,072** | 1,721,570 |
| Total equity and liabilities | 股權及負債總額 |  | **2,648,231** | 2,958,388 |

The consolidated financial statements on pages 40 to 140 were approved by the Board of Directors on 22 June 2017 and were signed on its behalf.
董事會在2017年6月22日批准並簽署了該財務報表的第40至140頁。

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**Joseph C.C. Wong**　　　　**Wallace Kwan Chi Kin**
黃創增　　　　　　　　　　關志堅
*Chairman and*　　　　*Executive Director and*
*Chief Executive Officer*　　*Chief Financial Officer*
主席及行政總裁　　　　　行政董事及
　　　　　　　　　　　　首席財務總裁

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The notes on pages 46 to 140 are an integral part of these consolidated financial statements.
第46至140頁的附註為此等財務報表的不可或缺部分。