

## CONSOLIDATED CASH FLOW STATEMENT

### 綜合現金流量表

For the year ended 31 March 2018 截至2018年3月31日止年度

|  |                             | Note | 2018<br>HK\$'000<br>港幣仟元 | 2017<br>HK\$'000<br>港幣仟元 |
|--|-----------------------------|------|--------------------------|--------------------------|
|  |                             | 附註   |                          |                          |
| Cash flows from operating activities                                       | 營運活動的現金流量                   |      |                          |                          |
| Cash generated from operations   | 營運活動所得現金                    | 29   | 75,569                   | 122,875                  |
| Interest paid  | 已付利息                        |      | (25,528)                 | (19,282)                 |
| Hong Kong profits tax paid   | 支付香港利得稅                     |      | (5,574)                  | (6,155)                  |
| Hong Kong profits tax refunded   | 已退回香港利得稅                    |      | 8,603                    | 1,215                    |
| Overseas profits tax paid  | 支付海外利得稅                     |      | (8,004)                  | (9,370)                  |
| Overseas profits tax refunded  | 已退回海外利得稅                    |      | 31                       | 144                      |
| Net cash generated from operating activities                               | 營運活動所得的現金淨額                 |      | 45,097                   | 89,427                   |
| Cash flows from investing activities                                       | 投資活動的現金流量                   |      |                          |                          |
| Purchase of property, plant and equipment                                  | 購入物業、機器及設備                  |      | (96,377)                 | (67,460)                 |
| Proceeds from sale of property, plant and equipment                        | 出售物業、機器及設備所得款項              |      | 725                      | 853                      |
| Acquisition of a trademark   | 購入商標                        | 16   | –                        | (2,630)                  |
| Interest received  | 已收利息                        |      | 1,441                    | 2,827                    |
| Dividends received   | 已收股息                        |      | 3,599                    | 1,938                    |
| Disposal of prepayment of lease premium                                    | 出售預付租賃地價                    |      | 1,059                    | 2,032                    |
| Addition of prepayment of lease premium                                    | 新增預付租賃地價                    |      | (1,015)                  | (8,614)                  |
| Net cash used in investing activities                                      | 投資活動所用的現金淨額                 |      | (90,568)                 | (71,054)                 |
| Cash flows from financing activities                                       | 融資活動的現金流量                   |      |                          |                          |
| Drawdown of bank loans   | 提取銀行貸款                      |      | 544,152                  | 921,460                  |
| Repayment of bank loans  | 償還銀行貸款                      |      | (634,864)                | (496,371)                |
| Capital element of finance lease payments                                  | 償還融資租賃本金                    |      | (46)                     | (60)                     |
| Interest paid on convertible bonds   | 已付可換股債券利息                   |      | –                        | (6,493)                  |
| Redemption of convertible bonds  | 贖回可換股債券                     |      | –                        | (482,330)                |
| Net cash used in financing activities                                      | 融資活動所用的現金淨額                 |      | (90,758)                 | (63,794)                 |
| Net decrease in cash and cash equivalents                                  | 現金及現金等值物之減少淨額               |      | (136,229)                | (45,421)                 |
| Cash and cash equivalents at beginning of the year                         | 年初的現金及現金等值物                 |      | 533,774                  | 599,225                  |
| Effect of foreign exchange rate changes                                    | 匯率變動的影響                     |      | (14,548)                 | (20,030)                 |
| Cash and cash equivalents at end of the year                               | 年終的現金及現金等值物                 |      | 382,997                  | 533,774                  |
| Analysis of balances of cash and cash equivalents:                         | 現金及現金等值物結餘的分析：              |      |                          |                          |
| – Cash and cash equivalents  | – 現金及現金等值物                  |      | 246,278                  | 533,774                  |
| – Bank overdrafts  | – 銀行透支                      |      | (6,365)                  | –                        |
| – Cash and cash equivalents included in assets classified as held for sale | – 包括在分類為持作可供出售的資產中的現金和現金等值物 |      | 143,084                  | –                        |
|  |                             |      | 382,997                  | 533,774                  |

The notes on pages 49 to 163 are an integral part of these consolidated financial statements.

第49至163頁的附註為此等綜合財務報表的不可或缺部分。